

Guardian Angel Society Survey of Intent

Important: this information is CONFIDENTIAL



- Yes, I have made provisions for Beyond Shelter Frederick (formerly the Religious Coalition) in my estate plans
- I would like to discuss my intentions with a Beyond Shelter Frederick Development staff member
- I am not prepared to discuss at this time

Name _____ Birthdate _____

Spouse or Companion Name _____ Birthdate _____

Address _____

City _____ State _____ Zip _____

Daytime Phone _____ Alternate Phone _____

Email _____

Children's Names and Birthdates (optional)

Employer _____ Work Phone _____

Yes, we have made provisions for Beyond Shelter Frederick:

- Outright bequest
- Provision in will of surviving spouse
- Life insurance policy (paid up)
- Life insurance (still being funded)

Please Contact me about:

- Bequest
- Endowment Gift
- Gift of real estate
- Gift of appreciated securities
- Gift of life insurance

Estimated current value for Beyond Shelter Frederick: _____

I would like to designate my gift to:

- Alan P. Linton, Jr. Emergency Shelter Endowment Fund
- Emergency Family Shelter Endowment Fund
- Beyond Shelter Frederick Endowment Fund for General Operating Support

I would like to discuss designating my gift for a specific program area

I give Beyond Shelter Frederick permission to recognize me/us as members of the *Guardian Angel Society*

Date _____ Signature _____

Our Mission:

Beyond Shelter Frederick seeks to prevent and alleviate the effects of poverty on the residents of Frederick County.



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